

SEIL Energy India Limited

(Formerly Sembcorp Energy India Limited)

CIN: U40103HR2008PLC095648 Regd. Office: Building 7A, Level 5, DLF Cyber City, Gurugram – 122002, Haryana, India Tel: (91) 124 6846700/701, Fax: (91) 124 6846710 Email: cs@seilenergy.com Website: www.seilenergy.com

April 08, 2025

To **BSE Limited** Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai Maharashtra- 400001

Sub: Specifications related to International Securities Identification Numbers (ISINs) as on March 31, 2025, relating to the debt securities issued on private placement basis by SEIL Energy India Limited (the 'Company').

Reference: ISIN: INE460M07010; Security Name: 8.45%-SEIL-18-6-29-PVT, Scrip Code: 975744

Dear Sir/ Ma'am,

Pursuant to Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (as amended from time to time), we would like to furnish the required statement as prescribed in the said master circular pertaining to ISIN of the Non-Convertible Securities issued by the Company, and outstanding as on March 31, 2025.

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (Rs. in Crores)	Amount outstanding (Rs. in Crores)
SEIL Energy India Limited	INE460M0 7010	June 18, 2024	June 18, 2029	8.45%	Interest- Annually Principal- On maturity	Detailed description of Embedded option is given herein below.		250

Embedded Option:

Call option:

At the end of 3 (three) years from the Deemed Date of Allotment ("Call Option Date"), the Issuer shall have the right to call upon the Debenture Holders to redeem the outstanding Debentures held by such Debenture Holders as on that date at their sole and absolute discretion ("Call Option"). Provided that the Issuer shall

Hyderabad Office: 6-3-1090, Block A, Level 5, T.S.R Towers, Rajbhavan Road, Somajiguda, Hyderabad 500082 Telangana, India. Tel (91) 40 3304 8300, Fax (91) 40 2337 0360 Project - 1 Office: Pyanampuram / Nelaturu Village Muthukur Mandal Nellore 524344, Andhra Pradesh, India. Tel (91) 0861 305 2300, Fax (91) 0861 305 2304 Project - 2 Office: Ananthavaram Village / Varakavipudi Panchayat TP Gudur Mandal, Nellore 524344 Andhra Pradesh, India. Tel (91) 0861 305 1300, Fax (91) 0861 305 1304



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provide a written notice of atleast 30 (thirty) days prior to the Call Option Date to the Debenture Holders ("Call Option Notice") to exercise the Call Option.

Put Option:

At the end of 3 (three) years from the Deemed Date of Allotment ("Option Date"), each Debenture Holder shall have the right to redeem the Debentures held by such Debenture Holder in full at their sole and absolute discretion ("Put Option"). The Debenture Holder shall provide a written notice of atleast 30 (thirty) days prior to the Option Date to the Issuer ("Put Option Notice") to exercise the Put Option.

Kindly take the above information on your record.

Thanking You For SEIL Energy India Limited

Rajeev Ranjan Company Secretary and Compliance Officer

CC:

1. National Securities Depository Limited Trade World, A Wing, Kamala Mills Compound Lower Parel, Mumbai-400 013

2. Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25th floor NM Joshi Marg, Lower Parel, Mumbai - 400013

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